

## Preserving the Family with Estate Planning Registration

Register Online at [www.northwest.ksu.edu](http://www.northwest.ksu.edu) under *Events* or return the form below.

Fees cover meal and materials.

Registration deadline is Friday, **February 16th**.

### Select Date and Location:

Phillipsburg- Thursday, February 22

Great Bend- Monday, February 26

\$20/person, \$15 for each additional family member.

Families must register together for discount.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Names of additional family members:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any special accommodations needed (handicap accessibility, dietary restrictions, etc.).

\_\_\_\_\_

\_\_\_\_\_

Return form and check **payable to KSU** to:

K-State Research & Extension, Cottonwood District

Attn: Linda Beech

601 Main Street, Suite A

Hays, KS 67601

- PLEASE INCLUDE "ESTATE PLANNING" IN THE MEMO OF YOUR CHECK.
- Registrations after 2/15 are not guaranteed a meal or materials.
- For questions call (785) 628-9430.
- Cancellation refunds can be issued if cancelled on or before 2/16; fees are transferrable after 2/16.

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# Preserving the Family with Estate Planning



## Northwest Area Estate Planning Workshops

**5:30 p.m. - 9:00 p.m.**

### Phillipsburg

**February 22, 2018**

**Phillips County Fair Building**

1481 Hwy 183, Phillipsburg, KS

### Great Bend

**February 26, 2018**

**Burnside Room**

**Great Bend Recreation Center**

1214 Stone St., Great Bend, KS



**Getting Started with Estate Planning**, *Anna Schremmer, District Extension Agent*

There are many considerations that can complicate estate planning, but in its basic form, an estate plan should help someone transition their assets to their designated beneficiaries, and help facilitate the care of a person's health and finances in the event they are not able to manage those matters themselves. This presentation will give attendees a better understanding of how to accomplish those goals. We'll also briefly touch on some tax concepts and some transition tools that can be beneficial to farmers and ranchers, but that goes beyond the basics.

Anna Schremmer has a Home Economics & Family and Youth Development degree from K-State. She received her teaching certificate from Ft. Hays State. She taught at Phillipsburg High School for 34 years and has been an Extension Agent for 8 years. In Extension, she has hosted seminars and taught estate planning.



**Estate Planning Basics**, *Wendee Grady, Farm Bureau Attorney*

Participants will learn about estate planning as it relates to planning for death or incapacitation, protection of assets, when probate may or may not be necessary and distribution of property. This program will briefly discuss planning documents such as Power of Attorney, Declaration of Natural Death, etc.



Wendee Grady is Assistant General Counsel and Director of the Legal Foundation at Kansas Farm Bureau. After working on general civil matters in private practice in Kansas and Oklahoma for several years, she returned to Kansas as an attorney with the Kansas Department of Agriculture in 2014, and then made the move to her current role with Kansas Farm Bureau in 2017. Wendee and her husband, Jason, own a small ranch outside of Manhattan, where they raise their three young kids and some livestock.

**Farm & Small Business Succession**, *Mark Wood or Bryan Manny, Kansas Farm Management Economists*

This program will review issues surrounding succession planning of farm and small businesses. Economic, financial and personality compatibility issues will be highlighted. Legal entity structure will be reviewed for their use in succession planning. Typical estate planning goals, getting your estate in order and general planning considerations will be identified.

Mark Wood is an Extension Agricultural Economist with the Kansas Farm Management Association in Northwest Kansas. He has been assisting Association member families with record keeping, analysis, management, generational transfer and estate planning in Northwest Kansas for over 30 years. He graduated from Kansas State University with a Bachelor's degree in Agricultural Economics and North Dakota State University with a Master's degree in Agriculture Economics. Mark grew up on a farm near Wakefield, Kansas.



Bryan Manny is an Extension Agricultural Economist with the Kansas Farm Management Association located in Hutchinson. Bryan spent his early years on a family farm located near West Point, Iowa. He received a Bachelor of Science degree from Iowa State University in Agricultural Business and a Master of Science degree from the University of Missouri-Columbia in Agricultural Economics. Through KFMA, he provides profitability analysis, assistance in recordkeeping, income tax planning, farm succession planning, and entity and estate planning to 130 association members in 3 counties. Bryan is also an Enrolled Agent where he is Licensed to Practice before the IRS.

## Program Schedule

- 5:30 Registration and Meal
- 6:00 Getting Started with Estate Planning,  
*Anna Schremmer*
- 6:30 Estate Planning Basics,  
*Wendee Grady*
- 7:30 Break
- 7:45 Farm and Small Business Succession,  
*Mark Wood and Bryan Manny*

## Locations

**February 22 - Phillipsburg**  
Phillips County Fair Building  
1481 Hwy 183  
Phillipsburg, KS 67661

**February 26 - Great Bend**  
Great Bend Recreation, Burnside Room  
1214 Stone St.  
Great Bend, KS 67530

Snow date for either location is March 1st.  
In case of inclement weather, listen to local radio stations for cancellation information.